

The Secondary Market

December 19, 2013 • Issue 10

By Steve Shorrock, CLTC, ChFC, FLMI



Attention All Advisors: The Whole Life Policies That You Could Never Sell Are Now Able to Be Sold

Veris Settlement Partners is working with a funder providing solutions to Whole Life policies not able to be sold until now. All we need to receive an offer (often the same week as receiving the file) is a completed Veris submission package, current illustration and copy of the policy.

Here are the purchasing guidelines:

- Males and females, ages 45 to 75
- **No medical records or LE's are necessary** as the insured's health is not a factor
- Policy issue date of 2003 or prior
- Carrier rating of A- or better
- With or without policy loans
- Policy face amount of \$500,000 to \$5,000,000

For more information or if you have Whole Life policies that could qualify, please call Veris Settlement Partners at 631-239-6655.